



“Giving Beyond Your Years” Planned Giving Opportunities

Planned giving, also called deferred giving, is making a gift today that will mature later, for example, a gift in your Will or Trust.

We invite you to include The Outdoor Circle in your planned giving knowing that your gift will become a legacy by continuing to live on in perpetuity blessing our community with beauty for generations to come.

A planned gift also makes your core values known while supporting the long-term success for an organization whose work you value.

You don't need to be wealthy to leave a legacy gift. Gifts in any amount, large or small, are greatly appreciated. We encourage you to consult with your financial advisor to explore any of the below ways to make a gift to The Outdoor Circle.

In addition to supporting our work through your generous annual donation, here are some methods you could use to contribute to the sustainability of The Outdoor Circle for both its present and future needs.

The Easiest Giving Options:

BEQUESTS ~ A gift to the Outdoor Circle in your Will or Trust can be a specific amount, a specific asset, or a percentage of your estate.

IRA DISTRIBUTIONS ~ If you are age 70-1/2 or older and don't need your required minimum distribution, you may instruct your IRA custodian to transfer any amount of that distribution up to \$100,000 directly to The Outdoor Circle and avoid income tax on the amount of the gift while supporting our mission.

RETIREMENT PLANS ~ Often overlooked by donors, you may choose to name The Outdoor Circle as a beneficiary of your retirement fund, such as an IRA, 401(K) or 403(B). You may gift the entire balance, a specific amount or a percentage of the account.

LIFE INSURANCE POLICY ~ You may name the Outdoor Circle as a beneficiary of the entire policy, a specific amount or a percentage of the policy benefit.

SECURITIES ~ If you own stocks, mutual funds, or other securities that have increased in value, and you have held them for more than one year, you can avoid capital gains tax on the sale by giving these to The Outdoor Circle and receive a charitable income tax deduction for the entire value of the gift.

Mahalo for including The Outdoor Circle in your current and planned giving. Your philanthropic support sustains our organization's extraordinary legacy and vision of protecting Hawai'i's unique natural beauty for future generations.

More details are available online at: www.outdoorcircle.org/give-beyond-your-years.html.

For more information or guidance on planned giving, please contact us at:

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Over 100 Years of Keeping Hawai'i Clean, Green and Beautiful